



尤里亿
UNIEQUILIBRIUM

UNIHASH PRODUCT
DISCLOSURE STATEMENT

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Important Notices

It is important that you read this document carefully and in its entirety prior to participating in the Unihash ecosystem. You should seek personal advice from your accountant and legal representative prior to acting on the information contained in this Public Disclosure Statement (PDS).

Issuer of PDS

The issuer of this PDS is the Unihash Team.

Not Securities

The product described is not an offer of securities.

This material is provided by the Unihash Team for informational purposes only and is not an offer or a solicitation to buy or sell securities or engage in financial services.

No Investment Advice

The product offered is not offered for investment purposes. The information contained in this PDS should not be taken as financial product advice and has been prepared as general information only.

To the extent permitted by the applicable International Laws, regulations and rules and those of the participants country of residence, The Unihash Team shall not be liable for any losses that are indirect or otherwise, that may be in connection to the reliance of this Document.

Please consult your legal, financial or business professional for advice prior to participating in the Unihash ecosystem.

Prior to the participation in the Unihash ecosystem you should carefully address the general risks involved with blockchain technology.

Invitation

The invitation contained in this PDS is for the participation in the Unihash ecosystem via UniHash Coins which has been construed to fall under the category of a digital currency.

No individual or body is authorised by the company to give any information or make any representation in connection with this offer that is not contained in this PDS.

All information that has been held out but is not contained in this PDS may not be relied upon as having been authorised by the Unihash team.

Neither a representative of a company or any persons associated with the company may warrant the future performance of the Unihash Ecosystem or Unihash Coins.

Past Performance

Past performance of the Unihash Team should not be relied upon as indicative of future performance.

Expiry Date

This PDS expires 6 months following this document's publish date.

Representation and Warranties

By accessing this document or any part thereof, you acknowledge, understand and agree that :

- a. Unihash does not afford the participant to any rights or obligations in the Unihash ecosystem;
- b. This document does not constitute a guarantee or a promise of; future prospects, features of the ecosystem and and/or any form of legally binding agreement between the Unihash Team and the reader of this document;
- c. You are permitted to access this document pursuant to the laws of your country of residence;
- d. The redistribution or dissemination of this document, or any part or section thereof, is prohibited without the permission of the Unihash Team;
- e. The Unihash Team and and/or its affiliates are not liable for any losses of any kind arising from the reliance of this document; and
- f. Information in this document does not constitute legal, financial, business or tax advice.

Jurisdiction

The PDS has been prepared to comply with international law.

The Unihash ecosystem will be regulated under international law and any other applicable law. Participants of the Unihash ecosystem will be regulated by International laws, laws of their country of residence and any other applicable law. This PDS does not constitute an invitation in any place in which, or to any person whom, it would not be lawful to make such an invitation.

The distribution of this PDS (whether electronically or otherwise) in certain jurisdictions may be restricted by law. Persons who come into possession of this PDS should seek their own advice and observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable laws. Unless otherwise agreed by the Unihash Team, any person participating in the Unihash ecosystem shall be by virtue, deemed to represent that they are in a jurisdiction that permits the participation detailed in this PDS, and is not acting for the account or benefit of a person within such jurisdiction that does not permit participation detailed in this PDS.

Guarantee

This document does not afford any guarantees or promises. All features referenced to in this document or related documents are not guaranteed. This document does not guarantee that the services mentioned will be released. If a product is released there is no guarantee that the product will resemble or abide by the features listed in this document. This document should not be relied upon as a promise or representation of the future projections of the Unihash Team.

Currency

Unless expressly stated, monetary amounts are expressed in US dollars.

Photographs and Diagrams

Diagrams and maps used in this PDS are for illustrative purposes only. All information represented in the charts, graphs and tables are based on information available as of the listed date.

Distribution of Document

The distribution or dissemination of this document or any part or section thereof, is prohibited without the consent of the Unihash Team.

This PDS may not be distributed to or relied upon by any person in China or the United States.

Privacy

By participating in the Unihash Ecosystem, you are required to provide personal information to the Unihash Team. A full list of personal information used will be listed on Unihash.io's privacy policy.

Participants domiciled or a national of a European country may make request for personal information to be deleted at any time as per the GDPR. However, users who request the deletion of their personal information will be forced to cease use of our services.

Blockchain General Risks

Blockchain technology presents many inherent risks. Please ensure you are either well informed in relation to blockchain technology or have consulted a blockchain advisor prior to participating in the UNIHASH ecosystem.

Updated Information

Information relating to the offer may need to be updated from time to time. Any updated Information about the offer not materially adverse to the product offering will be made available at [Unihash.io](https://unihash.io)

Unihash may issue a supplementary PDS to supplement any information not disclosed in this PDS.



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UNIEQUILIBRIUM

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Founder's Greeting

Dear Unihash Ecosystem Participant,
It gives us great pleasure to invite you to become a member of our Unihash ecosystem.

As you will find out, our blockchain incorporates many concepts native to other blockchains in which we have built upon to differentiate ourselves. Our blockchain is semi-private as all Unihash coins have been pre-mined and the Proof of work consensus algorithm used to maintain the network is solely preserved by us.

We currently operate in Australia, Indonesia, Malaysia and China as the hubs of our ecosystem. Our aim is to win the trust of the retail participant. To do this we must ensure precautions to prevent Unihash ecosystem members from finding themselves within an adverse environment. Thus, to achieve this we have created a hub in Australia and wish to use the Australian regulatory framework as a guideline. The Australian regulatory framework has not yet created specific laws in relation to digital currency. However, their laws provide exceptional protection to the retail individual.

As a member of the Unihash ecosystem, we seek to ensure the proper maintenance of our blockchain and ecosystem participants.

For those of you seeking a fully decentralised blockchain ecosystem this project may not be for you, but for those who do not mind, we will endeavour to provide the Unihash ecosystem participants every advantage possible that is within our power.

Yours Faithfully,

Anthony Davie
Business Ecosystem Manager
Unihash

OVERVIEW

What is Unihash?

Unihash is an entity that has created a digital currency payment ecosystem.

Our Ecosystem consists of:

- A Blockchain Platform;
- A Custom Digital Currency Wallet;
- A large pool of Merchants;
- A Digital Currency Exchange;
- Unigram;
- Uni-E; and
- The Unihash Coin.

We are currently in talks to implement the following into the Unihash ecosystem:

- A Security Token Platform;
- A Security Token Exchange;

The Unihash ecosystem currently allows:

- Users to purchase goods and services with their digital currency via QR code.
- Merchants to accept digital currency as a payment mechanism.
- Merchants to liquidate their digital currency conveniently.

Unihash is currently in discussions with relevant parties to allow, via the Unihash ecosystem:

- The purchase of unlisted traditional securities and security tokens;
- The purchase of listed securities on a legally compliant stock exchange;
- Initial Exchange Offerings of Crypto Currencies.

OVERVIEW

Where does Unihash Operate?

Unihash operates internationally.

Why Purchase Uni-E?

Uni-E allows participants of the Unihash ecosystem to participate in investment activities in which we offer to our clients.

How Can I Participate?

1. An individual may attain Uni-E Coins by purchasing it from another individual.
2. Once our exchange Barbers Trade is operational, individuals may sell and purchase Uni-E on the platform.
3. Uni-E will be distributed as a reward for staking Unihash Coins or Unigram.

INTRODUCTION

Unihash is a multinational entity with businesses and partnerships spanning across South East Asia. Our Unihash ecosystem has over 32,000 merchant partners in Malaysia, China, Australia and Indonesia.

Unihash wishes to create an international payment ecosystem. We hope to achieve this via the Unihash ecosystem.

Uni-Equilibrium (Uni-E) will be used predominantly for the participation in various opportunities throughout the Unihash ecosystem such as Initial Exchange Offerings and Initial Share Issuances.

Uni-E is built on the Unihash blockchain. It has been created via a smart contract and can be obtained via the staking of Unihash Coins on the P.O.W.E.R application.

Our vision is to provide Unihash ecosystem participants with a basket of opportunities in which they are able to use their Uni-E to purchase.

NEURON WALLET

The Neuron wallet is a safe and secure IOS and Android wallet specifically built for the decentralised storage of Uni-E, Unihash Coins and Unigram. As well as the aforementioned crypto currency, it will also store user's Bitcoin if they choose to do so.

Neuron wallet is a cold wallet. Private keys are securely stored in the user phone's local database. Thus, transactions from one wallet to another is recorded on the Uni-E block explorer which can be found here "explorer.Uni-E.io"

To promote adoptability and retail use we have created a clean simple to use wallet application for our users. Neuron Wallet screen 1 shows the home screen of the Neuron Wallet. We have built the wallet with a simple User Experience and design. Some of Neuron Wallet's features include:

1. The total value of your digital currency held in your wallet displayed in USD.
2. The number of Unihash Coins the user has in their wallet (may also show Bitcoin if stored in this wallet).
3. The creation of multiple wallets from a single login.
4. A simple receive button, when clicked will open 'Neuron Wallet screen 4' to seamlessly receive Uni-E from others.
5. When clicking the 3-line button next to the receive button, the user will be prompted to select the wallet they would like to receive your Digital Currency in.
6. A basic diagram of the market fluctuation in relation to the digital currency held in your wallet.
7. A simple send button. When prompted, it will open Neuron Wallet screen 3. This allows users to simply send their Unihash, Uni-E and Unigram Coins to others by simply inserting their address or scanning their QR code.

'Neuron wallet screen 3' details the features of the Neuron Wallet. Remaining true to our concept of simplicity we have only included basic options for the wallet such as viewing previous transactions, sending and receiving Uni-E Coins, changing the settings and viewing the block explorer.

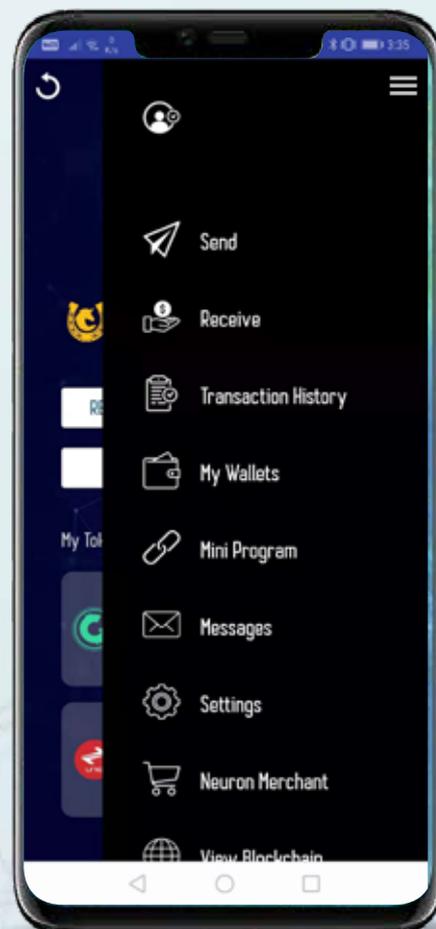
The most complicated feature listed, which is still in development, is our smart contract applications tab otherwise known as Mini Programs.

Smart Contract implementation will be available to users of the Neuron wallet via the mini program tab. It will allow users without any coding or development knowledge to make use of pre-existing smart contracts that have been developed by Unihash or others.

The mini program tab allows users to use pre-developed smart contracts and implement them directly into our application, this is evident in 'Neuron Wallet Screen 5'. As displayed on screen 5 we have implemented a very simple smart contract that will allow our users to send money via a Red Packet. As many of our users are influenced by Chinese culture, we have implemented a red packet smart contract that will basically gift UNIH, UniG or Uni-E to users in the form of a red packet.



Neuron Wallet Screen 1



Neuron Wallet Screen 2



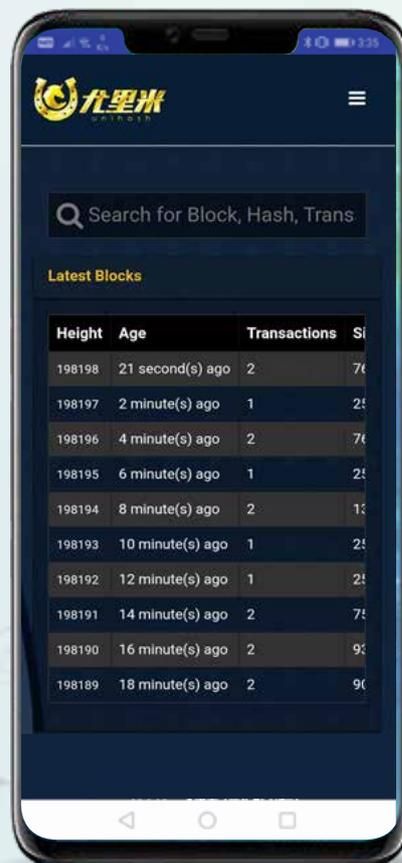
Neuron Wallet Screen 3



Neuron Wallet Screen 4



Neuron Wallet Screen 1



Neuron Wallet Screen 2

SMART CONTRACTS

We are currently developing smart contracts on our platform that will initially be accessible on the Neuron wallet.

We aim to develop smart contracts that will allow people without an IT background to use and potentially build smart contracts on the Unihash blockchain.

Our vision is to allow our ecosystem participants to build on top of our blockchain. For example, allowing users to easily and simply create their own token on the Unihash blockchain.

PARTICIPATING WITH UNI-E

Unihash will procure a range of participation opportunities that will either exclusively accept Uni-E as a medium of exchange or extend some form of benefit for using Uni-E as a medium of exchange. Users may be updated on the investments that are offered via the Neuron Application or the Unihash website.

Any opportunity presented will undergo a high level of due diligence, auditing and screening. We will ensure that the investment opportunities presented will be offered under a legally compliant regime. This may constitute releasing investment opportunities via a prospectus or any other relevant offer documentation.

Participating in particular projects will often require identity verification. Users who do not provide requested identity documentation will be unable to partake in the corresponding opportunities.

Participation opportunities may include initial share issuances or initial Exchange Offerings.

UNI-EQUILIBRIUM (UNIE)

WHAT IS UNIE?

UNIE is a digital currency created by Unihash that is intended to be used as a medium of exchange in the Unihash Ecosystem. UNIE is currency built on the Unihash Blockchain.

Please note – Unihash is the initial distributors of UNIH. Unihash does not own UNIH, nor can the UNIH be taken away from an individual without their consent. UNIH is owned by the individuals who are holding the coins in their wallet and will remain so indefinitely.

WHAT IS UNIE'S USES?

The uses for the UNIE token include:

- Medium of exchange.
- Use in the Unihash ecosystem's participation opportunities.

As other use cases that arise for UNIE it will be updated in a supplementary document.

RIGHTS AND OBLIGATIONS

Owners of UNIE have complete ownership of the coins. This means it can be used for whatever purpose they see fit. Any rights that may be involved are conferred by a merchant that accepts UNIE as a payment method.

There are no obligations attached to UNIE.

UNIE TRANSACTION / MOVEMENT FEES

UNIE transactions fees must be paid in Unihash. To move UNIE from one wallet to another the wallet must contain Unihash.

Actual transaction fee schedule will be provided in a supplementary document.

UNIE TOTAL TOKEN SUPPLY

420,000,000

UNI-EQUILIBRIUM (UNIE)

DIGITAL CURRENCY OFFERING

At the moment there are only two ways in which you can receive Uni-E.

1. Stake Unihash or Unigram on the P.O.W.E.R application to receive Uni-E as a staking reward.
2. Purchase UNIE from another individual who owns UNIE.

When our exchange platform is operational users will also be able to purchase UNIE from the platform.

TAX IMPLICATIONS

Please consult your accounting professional in your country of residence.

RESTRICTIONS OF TOKEN

Regulatory Risk

The legal framework regarding Blockchain Technology has not yet solidified. We cannot promise that the current UNIE structure will comply with future regulations, however we will do everything within reason to ensure that we remain fully complaint with Australian and applicable international laws.

Security Risk

Digital Technology is and always will be susceptible to extrinsic attacks that will attempt to penetrate and/or steal digital assets within the Unihash ecosystem. Please be aware of this before you make your purchase.

Transfer Risk

If the user sends UNIE to an incorrect address the user will never be able to recover the Unihash.

When sending UNIE to another address the user must take the necessary procedural action to ensure that the sending address is correct.

Procedures that may be followed include triple checking the address digits, directly scanning the associated QR code and checking the address or asking the recipient to input their own address to pass the liability onto them.

Volatility Risk

The price of UNIE may be subject to volatility and market forces as the currency is not controlled by a centralised entity. This means a user may purchase UNIE at a particular price and the price may increase or decrease from the time of purchase or exchange.

Theft Risk

If the user's UNIE is stolen from their wallet there is no way to trace or recover those UNIE. Users are urged to take all precautions necessary to ensure that the security of their UNIE are not compromised.

This includes having sufficient anti-virus protections and refraining from storing your passwords or other sensitive information in more places than necessary.

Taxation Risk

Taxation laws are subject to your country of residence. Taxation laws are often subject to amendment which may affect you.

Tax amendment is your responsibility. We are not responsible for any taxation consequences in which you incur. Prior to participating you should consult an accountant in your country of residence.

EXCHANGE

Digital Currency Exchange

Unihash will be launching our own Digital Exchange called Barterstrade, accessible at Barterstrade.com.

Barterstrade is a legally compliant digital currency exchange domiciled in Australia. It is capable of processing Fiat^{DEMO}Crypto transactions in Australia with plans to expand into Asia and then the rest of the world.

Barterstrade will be available to process crypto to crypto transactions from almost any jurisdiction in the world.

We have developed a fully operational website, IOS application and Android Application. We have provided a glimpse of the User Interface of our mobile application below.



Similar to our Neuron Wallet we have created a simple application that is easy to use especially for our users that are unfamiliar with cryptocurrency or exchanges but still wish to participate.

In the future Barterstrade may offer Initial Exchange Offering Opportunities.

STAKING

Users may Stake Unihash Coin or Unigram to receive Uni-E.

Staking Process:

1. User downloads the IOS or android P.O.W.E.R application.
2. User creates an account on P.O.W.E.R. The user must have a pool code to join.
3. User deposits Unihash into P.O.W.E.R application;
4. User opts to stake Unihash;
5. Unihash is locked for a six-month period;
6. Unihash user receives daily rewards in Uni-E;
7. At the end of 6 months, user's Unihash will be unlocked and available for spending or re-staking.

UNIHASH POOLS

For network efficiency purposes Unihash only allows staking via staking pools. Thus, a Unihash user must have a pool code prior to signing up. Generally, the more people in a Unihash pool the better the Uni-E reward is for everyone in that pool.

UNI-E REWARDS

The rewards received in Uni-E will depend on how many people are staking in a pool, how much Unihash is being staked in that pool, how much Unihash is being staked in total and the volume of Uni-E being moved throughout the network.

BUSINESS MODEL



The Unihash Ecosystem consists of 7 different aspects which all work in unison to create the ecosystem.

Unihash Blockchain is the foundation for our business. Without the blockchain we are unable to implement any of the other aspects of our model.

Neuron Wallet allows our users to store their assets whether it be the Unihash coin or another form of digital currency.

Unihash Coin forms the basis of the digital currencies available. It will likely be traded as the main pair on Barters Trade as well as a transaction validator for Uni-E when staked.

Merchant Onboarding allows our users to spend their digital currency at various retailers.

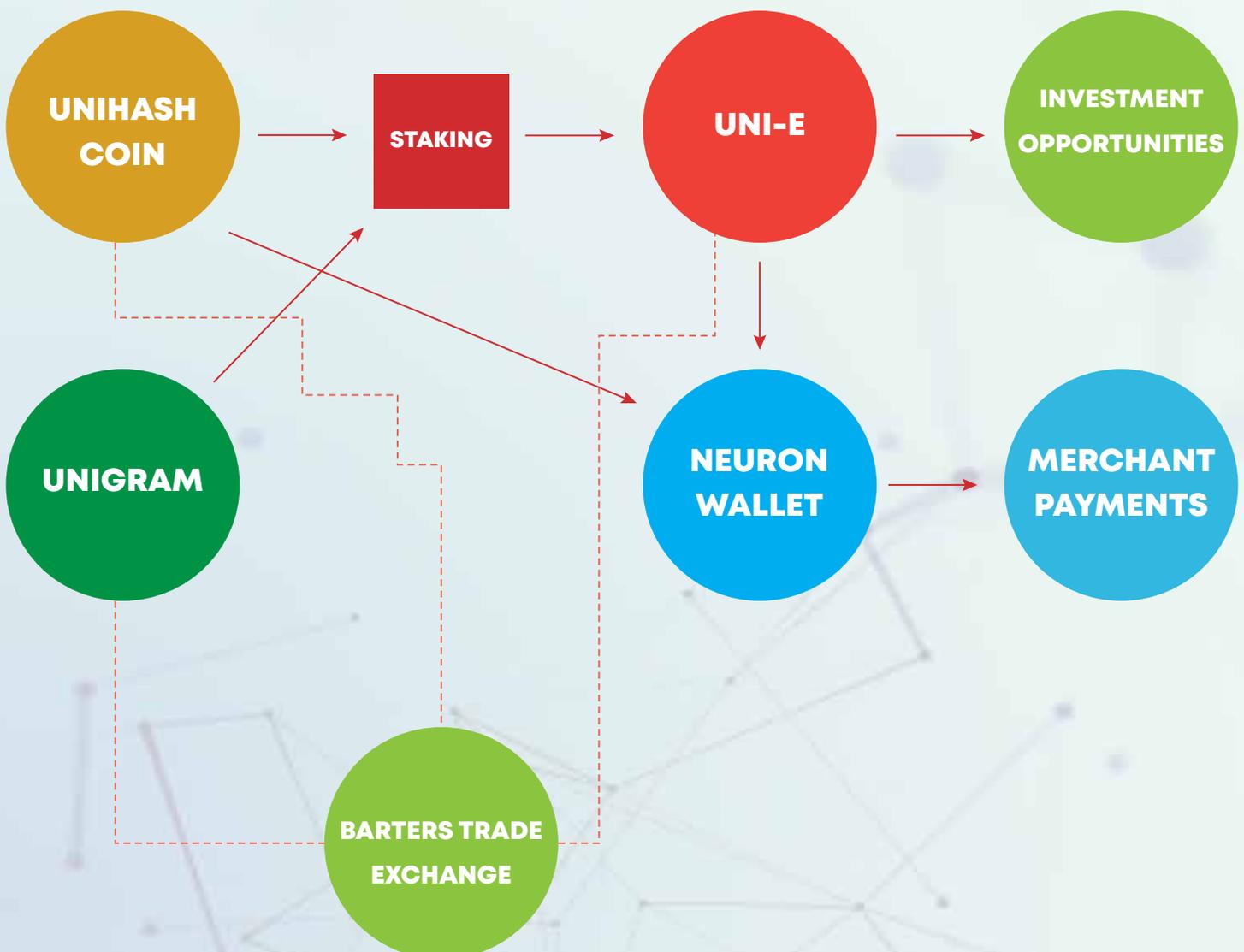
BUSINESS MODEL

Barters Trade Exchange Provides users with the capability to exchange their digital currency with other currencies including Unihash Coin, Bitcoin, Ethereum and Fiat Currency.

Unigram is a stable coin pegged to 1 USD.

Uni-E is our currency and Initial Exchange offering token. It will be used as a form of currency to purchase investments in which our ecosystem offers.

UNIHASH BLOCKCHAIN



In the diagram above we have detailed aspects of our ecosystem and its connection with other aspects.

Unihash Coin, Unigram, Uni-E and the Neuron wallet are all built on top of the Unihash Blockchain. The Barter Trade Exchange has implemented the Unihash Blockchain into its workings.

When Unihash and UniG is staked, users receive Uni-E as a reward. Unihash Coin, Uni-E and Unigram are all stored in a user's Neuron wallet. These coins and tokens can also be deposited onto the Barter Trade exchange to exchange with each other and potentially other currencies.

We have onboarded multiple merchants that will accept our coins as payment for goods and services. Users can make payments to merchants via the Neuron wallet.

INTELLECTUAL PROPERTY

All intellectual property of the Unihash ecosystem will be owned by Unihash. Dissemination or use of the Unihash system's IP is strictly prohibited. Individuals may not use the Intellectual property of Unihash without express written consent from Unihash.

VALIDITY OF PRODUCT DISCLOSURE STATEMENT

This Product Disclosure Statement will be valid for a period of 6 months beginning the publish date of this document.

BLOCKCHAIN

At its core, Blockchain technology provides a considerably more secure method of transferring data to other individuals. Many people associate Blockchain technology with decentralised digital currency such as Bitcoin and Ethereum. However, decentralised digital currency is a single use of Blockchain technology. Before participating in the UNIHASH ecosystem we suggest that you do your due diligence on Blockchain technology and the security benefits that it provides to consumers. Please distinguish Blockchain Technology from crypto currency and Digital Currency as they are only a single application of Blockchain Technology.

PARTNERSHIPS

We have partnered with multiple merchants in Malaysia, China, Indonesia and Australia. For a full list of merchant partners, please go to: www.shoppingpin.com.

TEAM



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DEFINITIONS

Blockchain

Blockchain is a technology that refers to data being stored in blocks of memory. The blocks require the validation of multiple participants to confirm the data in the blocks are true before it can be published to the public.

Digital Currency Exchange

A Digital Currency Exchange is a market where users may exchange their digital currency for other digital currency or Fiat.

Digital Currency Offering

A digital currency offering is when an issuer of a digital currency allows the public to purchase their digital currency.

Fiat Currency

Generally referred to government issued currency such as United States Dollar or Australian Dollar.

Hash

A hash is a Uni directional function which cannot be decrypted back to its original text.

Mining

In certain blockchain protocols mining is used to verify transactions on the blockchain network. Mining is used to verify transaction on the Unihash platform.

Stable Coin

Stable Coins reference digital currency that are not subject to extreme volatility. Popular stable coins include assets backed, fiat backed or algorithmic.

Security Token

A security Token is a traditional security tokenised and placed on the blockchain. The most common being stocks and units in a unit trust.

DEFINITIONS

Security Token Exchange

A security token exchange is a regulated security exchange that has undergone the technological advancement of allowing the exchange of security tokens.

Wallet

A wallet is referred to an application that allows an individual to store their digital currency. Different wallets store different digital currencies. Our Neuron Wallet stores Unihash Coins and Bitcoin.

QR Code

A QR code is a form of barcode that presents particular data when scanned.